



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (011) 263 6152, or email instructions@bci-transact.co.za.

+ Login details will be sent to you via sms.

DETAILS

New user

Existing user

Entity Number

FOR INDIVIDUALS

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)

Mobile

Email

FOR LEGAL ENTITY

Entity Name

Registration Number

CONTACT PERSON FOR THIS INVESTMENT

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)

Mobile

Email

SECURE ON-LINE ACCESS

Do you require on-line transactability access to your investment?

Yes

No

Do you require read only access to your investment?

Yes

No

On acceptance of your form, you will be granted access to on-line transactability services subjected to the terms on this form.

DECLARATION

You confirm that:

- + You accept the latest web terms and conditions relating to your investment (available on our website: www.bcis.co.za).
- + You are not relying on any communication from BCI as investment advice or as a recommendation to choose the investment.
- + The information in this form is true and correct.
- + Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.
- + Information relating to your account may be released to the financial adviser indicated in this form.

Full name of investor or person authorised to sign on behalf of the investor

Capacity

Date

Signature of investor or person authorised to sign on behalf of the investor

Please note: No electronic signatures are allowed.

CONTACT DETAILS

+ **Physical Address**
Boutique Collective Investments
Catnia Building
Bella Rosa Village
Bella Rosa Street
Bellville
7530

Contact us

Tel: +27 (0)87 057 0571 | +27 (0)21 914 1880 | Fax: +27 (0)86 502 5319
Email: clientservices@bcis.co.za | Visit our website: www.bcis.co.za

Should you have any complaints, please send an email to complaints@bcis.co.za

 AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA

+ **Custodian / Trustee**
The Standard Bank of South Africa Limited
Tel: +27 (0)21 441 4100